Portfolio of Toby Davidson 2017

Concept to Shelf

Telephone	Fax
416-454-4664	416-352-6062
	% V alue
Production	100%
Design	100%
Strategy	100%
Packaging	100%
Project Managem	ent 100%
Quality Assurance	e 100%

Creativity 99% • Savvy 95% Insight 89% • Innovation 90%

INGREDIENTS: EXPERIENCE, CUSTOMER SERVICE, ENTHUSIASM (MAY CONTAIN FUN), FLEXIBILITY, PRACTICALITY. CAFFEINE MAY BE ADDED TO PACKING MATERIAL TO MAINTAIN FRESHNESS.

• Our Clients •

CONCEPT TO SHELF'S CHAPTERS OF ACHIEVEMENT

IDEATION/ INNOVATION CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING

"The best way to predict the future is to invent it."

—Alan Kay



The Concept To Shelf System © 2017

IDEATION/ INNOVATION

CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY

PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING

CONCEPT

The Ideation Process

- Sharing of family rituals & deep rooted cultural traditions
- Chef's experimentation
- R & D culinarians
- Exposure / travel
- Media / pop culture / trend spotting
- 'Cul-Sci' a blend of culinary arts and science (El Bulli)
- Internal resources right in your backyard!

SHELF

The Sales Process

- Sales training product knowledge
- Customer service / C.R.M.
- Merchandising & promotions
- · Category management
- Business reviews
- New product launches

Concept to Shelf

SYSTEM™

BRAND

The Brand Strategy Process

- Marketing, promotion & web development

= driving incremental sales & profit

PRODUCT

The Product Development Cycle

Formula development & testing

Product specifications

· Plant trial / prototyping

Cost analysis

First production

Production specifications

• Establishing packaging components

Establishing CFIA/FDA compliancy

through smart new product development practices

www.concepttoshelf.com • 416-399-4329



- Brand objectives
- Brand personality
- Brand essence
- Creative process begins



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

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GUEST SPEAKING



My Father: Brian Davidson, the inventor

Converted a standard household bread toaster into a Hot Dog/Bun Toaster in the 70's.

Currently available on E-Bay and many In-Flight Consumer Catalogue Magazines.

His Legacy — My Inspiration

Date: 1960's - 1992

Objective: "You can have a hundred ldeas...make one work"

Accomplishments: Taught vision, principals of 'early adoption', a Malcolm Gladwell type character from his best selling book called "Tipping Point"

Outcome: The ability to apply intuition, discipline, experience and passion into every project taken on by the author and it's team of 'Unbelievable Resources'.



CATEGORY MANAGEMENT

NAMING

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING







Retail - 1993-2001

Client: Loblaw Companies

Positions:

- 1.Category Manager/Buyer
- 2. Brand/Product Manager

Private Label Brands:

President's Choice, no name, PC Organics, Seaquest and TGTBT Brands.

Along with my team, we launched over 150 PL new products a year and project managed over 400 per year.



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY

EASY-CARVE TURKEY

PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



People often ask me "what was your most memorable/successful product while working on the PC Brand"....by far it was the PC EASY-CARVE TURKEY IN A BOX.

Role: Concept development, naming, packaging development.

Team: Perishables

Outcome: Items sells out every Thanksgiving and Xmas Season. In/Out Item – Random Weight.

Approximately \$40/unit with 35% GM



CATEGORY MANAGEMENT

NAMING

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Client: Loblaws/President's Choice

Date: 2000

Objective: Innovation: Drive sales and profit into the value-added seafood category.

Accomplishments: First to launch a 'thaw and serve' coldwater shrimp salad.

No prep. IQF Shrimp and IQF Sauce.

Outcome: Launch in Xmas 2000 Insider's Report – sold 5000 cases pk 12 contributing (\$4.99 at 45% GM).



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Ethnic Foods Marketing Packaging Pioneers

PC was one of the first mainstream brands to take the leap from conservative Anglo mainstream graphics to authentic ethnic marketing.

Demystifying the origins of many products that are now pantry items.



CATEGORY MANAGEMENT

NAMING

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING





Chapter: Naming

Company: President's Choice Brand – Canada; the leading private label brand in Canada.

- Sprite = "Spritz Up"
- "Moist Mates" unique to bathroom tissue category



CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



France Favorite

Maille Sweet & Mild

The Deal: Maille's new Sweet & Mild mustard is made with a secret blend of 11 herbs and spices, along with malt vinegar, mustard seeds and a dash of honey — giving it a sweet taste and velvety texture. Another sweet thing about this mustard is it doesn't contain fat or cholesterol, and has few calories. The Sweet & Mild can be used to top burgers and sandwiches, and can also be added to sauces and marinades.

Its Origins: The House of Maille premium condiments line was founded in 1747. The *Sweet & Mild* is the first of its kind in Canada and since 1899 has long been a favourite in France.

Price: \$3.29 (250 mL bottle)

Chapter: Naming

Company: Unilever

Brand: Maille Mustard

Request: Name their new new

'everyday mustard'.

To competes with 'French's Mustard.

Deliverable: They selected (and are using):

SWEET & MILD



CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING

Target Private Label Brand: ARCHER FARMS

Wikipedia: Archer Farms is the store brand of premium foods offered exclusively by <u>Target Corporation</u>.[1] Archer Farms products can be found in all Target stores. The Archer Farms slogan is *Tasty Food, Tasty Price*. Many Archer Farms products sold in Target Stores are Certified Organic such as applesauce and oatmeal.

Consumables: Archer Farms

Archer Farms is a premium, affordable brand of groceries found throughout Target and SuperTarget stores. The Archer Farms brand is known for its superior-quality, unique product offerings including a wide variety of gourmet groceries, appetizers and European-style baked goods. From breads, juices, kettle chips and ice cream to imported olive oil and coffee harvested by hand, SuperTarget guests are sure to find an array of foods to please the entire family, while knowing they are purchasing quality, one-of-a-kind foods at affordable prices

Chapter: Innovation/PD Company Target 2002-2004

Brand: Supported the Archer Farm premium PL brand.

Role: Sourcing products and managing the packaging development process between copacker and Target.

Results: Launched over 25 products with 6 vendors – (all frozen). Today, their internal PD process is based on Concept to Shelf's work.





CATEGORY MANAGEMENT

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GUEST SPEAKING

Target Private Label Brand: ARCHER FARMS









CATEGORY MANAGEMENT

NAMING

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Chapter: Innovation

Client: Authentic Mexican Cooking

Sauces, 2002

Responsible for:

- •Product Development (co-packer)
- •Naming the brand: "Cocina Del Sol"; approved and trademarked
- Packaging Design Direction
- •Recipe Tag Development the concept of 'by region' which was relatively new in 2002.

Outcome: the brand was launched nationally with distribution in gourmet/specialty food channels in Canada.



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING

Concept to Shelf















Chapter: Food services to Retail

Client: LaRocca Cakes

Objective: Create a retail brand using equity established in the food service channels for their top-selling superpremium range of decadent desserts

Deliverables:

Provide consulting services assisting with the nuances of shifting from foodservice to retail.

Packaging design: Presented various retail packaging concepts of which one was selected (right)

Outcome: After a thorough risk analysis client abandoned the strategy.



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING













Chapter: Brand Development

Client: Flamaglo Foods (Yoso), 2001-2005

Role

- Led client from concept to shelf
- Sensory support
- Naming
- · Packaging design, Marketing collateral
- Sales strategy/Support (broker)
- Trade Show Asset Development
- · Line extension; repeated cycle



CATEGORY MANAGEMENT

NAMING

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Yoso continued

Category extensions:

- Soy yogurt
- Soy sour cream
- Soy smoothies
- Soy milk

Brand's first sell sheet: (B2B)

Outcome: the foundation to continue to be a leading value-added soy based company in Canada.



Chapter: Regulatory NHP

Frank's Energy Drink





FRANKS EVENTS

ABOUT FRANKS

PRODUCTS

GET FRANKS



Keeps you yodeling all night long!







CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Cat litter packaging and merchandising innovation



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Chapter: Design

Client: Kik Corporation/Wal Mart

Canada, 2004

Introduction of easy flow valve within the liquid dish category for GV (private label brand) warranted an label redesign.

Role: Creative Director

Outcome: Presented to Wal-Mart Designs not used. Seen as too high

end at the time.



Ahead of the trend....

IDEATION/ INNOVATION CATEGORY MANAGEMENT

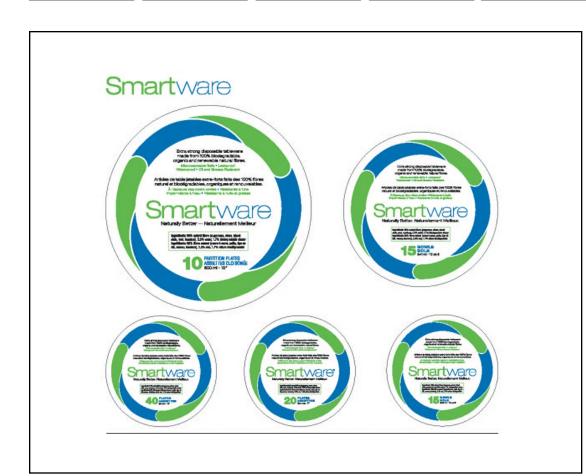
NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Chapter: Innovation and Brand Development

Company: Smartware

Need: Develop an eco-friendly brand for a line of sugarcane-based disposable tableware. 100% Biodegradable.

Roles: Naming, Creative Director Brand Strategy.

Outcomes: Ahead of it's time. Consumer not ready to pay the premium for eco products. Incarnates of the product now exist as consumers have caught up.



oblawy greatfood *INTRODUCES*
SUGARCANE
packages made from ENEWABLE RESOU

June 2008, Loblaws, Toronto

COMPOSTABLE for green bin recyclin

CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Chapter: Design/Brand

Development

Client: Dapasoft, 2005

Design by: The Boomerang Group

Role: Creative director

Outcome: Client continues to use

this corporate identity.



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Chapter: Innovation and Brand

Development

Client: Instore Products Limited, 2005

Need: Eco-friendly method of transporting

groceries from cart to home

Roles: Naming, Creative Director Brand Strategy.

Outcomes: Boxes featured in Loblaws to

this day



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING







Chapter: Innovation and Brand Development

Client: Instore Products Limited, 2005

Need: Develop stackable, portable, ecofriendly storage boxes

Roles:

- Idea development from concept to shelf
- Creative Director, branding strategy, product naming

Outcome:

· Item featured in Costco



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING







CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Chapter: Innovation and Brand

Development 2005

Client: Toppits

Role: Management consulting

Outcomes: Product listed nationally at all

major retailers.





CATEGORY MANAGEMENT

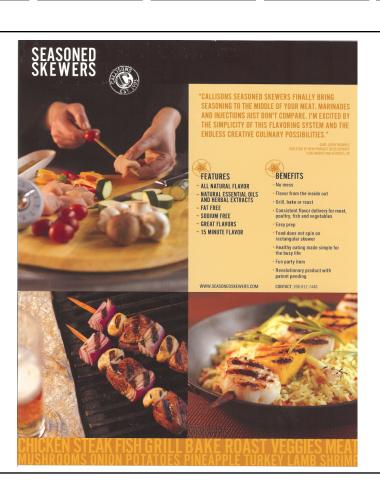
NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Client: Callison's Fine Foods, 2006

Responsibilities:

- Opened the Canadian market for this innovative new product line.
- Launched Seasoned Skewers at the 2006 Food and Beverage Show.

Outcome: Currently distributed by Neal Brothers. Product can be found nationally at various retail channels.



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Client: Brand Strategy Consultants (Tom Stephens – President)
www.brandstrategyconsultants.com
2005-Present

Responsibilities:

- The marketing of a new Canadian concept called 'Value-Chains' for Canadian private label manufactures (multiple channels).
- Prepared creative brief, responsible for naming all trademarks.
- Continuing to market 2008 Value-Chain session.



CATEGORY MANAGEMENT

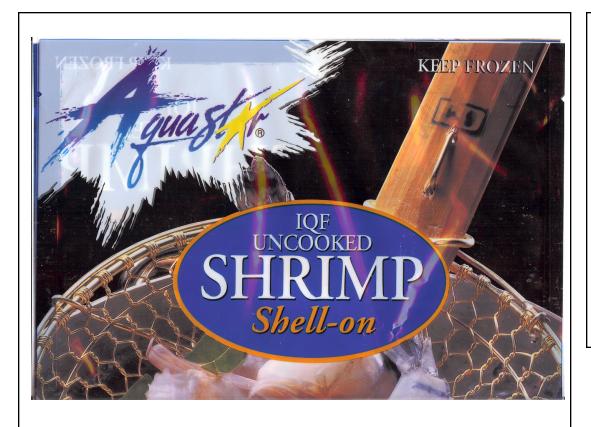
NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Client: Aqua Star, Based in Seattle, Washington, Jan 2003 – May 2006

Alongside Aquastar's president, I converted the largest importer of frozen shrimp and seafood in the US from a sales driven company to a product development marketing driven company.

Results: Company's sales have grown over 60% (as of 2007).

The Marketing and Product Development team has grown from 1 to 20 (and growing).



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING







crab



finfish



culinary



Deliverables:

- 1. Logo redesign
- 2. Tagline development
- 3. Icon development representing the key categories they participate in.



CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

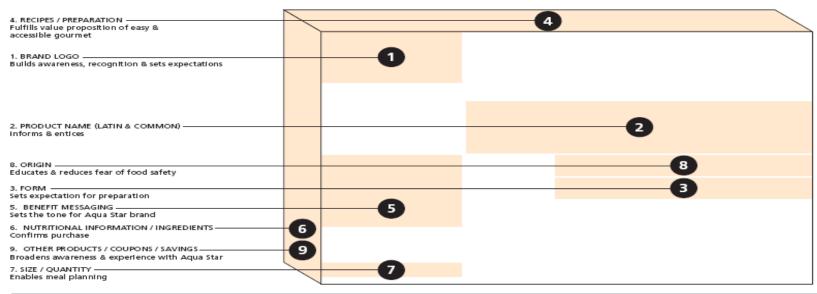
REGULATORY

GUEST SPEAKING

1 2 3

High Level Packaging Implications

Priority for Packaging / Labeling: Retail
RETAIL BRAND FOCUSED SELL
Both verbal and visual elements use packaging real-estate
to express the emotional content of the master brand.



Aqua Star Sub-Brand

Aqua Star

CATEGORY MANAGEMENT

NAMING

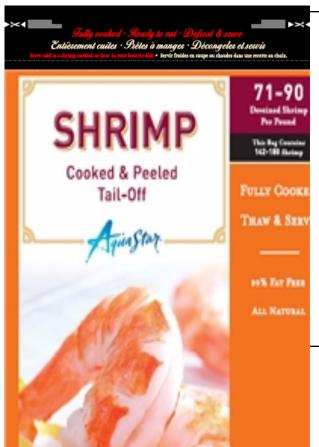
DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING





Redesigned entire range of retail and foodservice packaging.

Completed a category analysis – (line rationalization via IRI, then proceeded to redesign fast moving products first.

Complete new look (templated due to the fact that there were hundreds of SKUs.

Created a full brand for their key foodservice categories-shrimp, crab, value-added.



CATEGORY MANAGEMENT

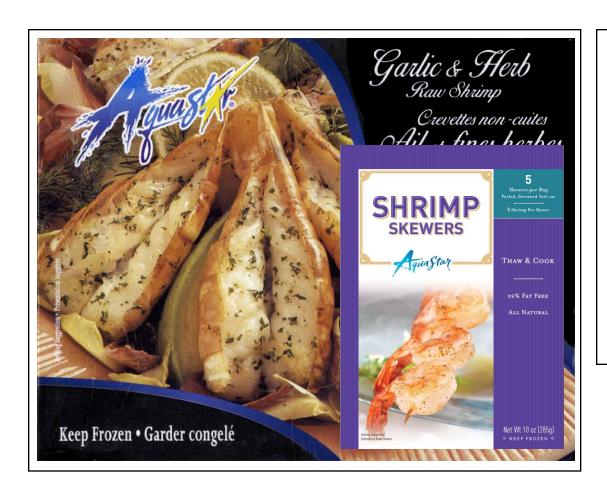
NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



New Packaging design: shrimp

Key segmentation:

- -Raw and Cooked
- -Shell On /Shell Off
- -Easy-Peel



CATEGORY MANAGEMENT

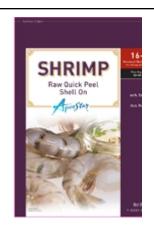
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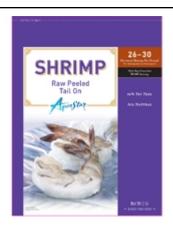
DESIGN

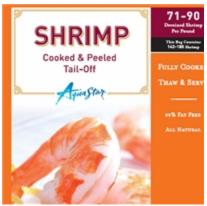
BRAND STRATEGY PRODUCT DEVELOPMENT

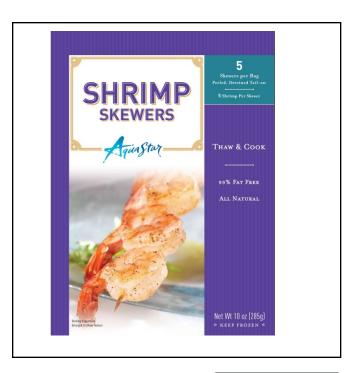
REGULATORY

GUEST SPEAKING











TEMPURA SHRIMP

Large tail-on Shrimp prepared in an authentic Japanese batter



with

Traditional Tempura Dipping Sauce

10 Shrimp

No artificial colors, flavors or preservatives

OVEN READY

Net Wt 13oz (369g) > KEEP FROZEN «



5 Skewers per Bag Peeled, Deveined Tail-on

....

5 Shrimp Per Skewer

THAW & COOK

99% FAT FREE

ALL NATURAL

Net Wt 10 oz (285g) » keep frozen «

Enlarged to Show Texture



Chunks of Atlantic Salmon fillet

Serving Suggestion

Atlantic Salmon

4 Skewers

THAW & COOK

ALL NATURAL

Net Wt 12.8 oz (363g)

» KEEP FROZEN «



About Agua Star

Consumers

Food Service & Restaurant Chains

Retail & Club



Learn how Aqua Star's process and service ensure quality in every product, with every bite











Aqua Star $StarSystem^*$

Aqua Star's unique way of procuring, processing and importing seafood - it's called the StarSystem™ and it's how we can provide superior value, quality products and top-notch customer service.

» About Agua Star

It's always been about quality seafood. Now it has a name: StarSystem. Start here to learn how Aqua Star products go from water to mouth-watering.

» Food Service & Restaurant Chains

Special wants, specific needs - we take care of them for Restaurant Chains and

- Distributors: Broadline
- Protein
- Seafood





» Consumers

Delicious, nutritious, expeditious! Here's what

» Retail & Club

Experience, knowledge, size and scope.

You may be Wondering Why our business model gets a trademarked name

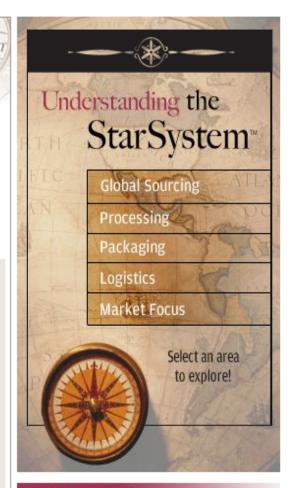


Fair enough.

Simply put, it deserves a title because it is the combination of steadfast principals and proven processes that have made Aqua Star one of the largest and most trusted seafood companies in the world.

It's the essence of our heritage and the foundation of our success, built upon solid business practices including:

- Obsessively drawing upon our experience to fine-tune a worldwide system.
- Actively nurturing a network of like-minded industry suppliers and customers.
- Consistently supplying quality products and service with built-in traceability and accountability.
- Constantly delivering products to customers when, where, how and at the price point they want.
- Endlessly refining new and better ways to locate and source seafood.
- Continuously developing new value-added products that showcase seafood in smart and appetizing ways.



STARSYSTEM" TERMINOLOGY

StarTechs

Aqua Star's hands in the field: skilled workers around the world who apply Aqua Star's proprietary methods to prepare flavorful, quality seafood.

We call it the StarSvstem™



Group Worldwide Operations

Key locations



- O Environmental & Social France
- Processing
 Qingdao, China
 Zhanjiang, China
 Shantou, China
 Ranong, Thailand
 Florida, USA
 California, USA
 Ho chi Minh, Vietnam
- Research and Development
 Qingdao, China
 Zhanjiang China
 Ranong, Thailand
 Seattle, USA
 Studley, UK
- Purchasing and Quality Assurance Perth, Austrialia Khulna, Bangladesh Santiago, Chile Yantai, China Shantou, China Guayaquil, Ecuador Madras, India Jakarta, Indonesia Mazatlan, Mexico Los Mochis, Mexico Auckland, New Zealand Ho Chi Minh, Vietnam



Aqua Star USA 2025 First Avenue

> Suite 200 Seattle, WA 98121 Tel: +1 206 448-5400 Fax: +1 206 448-2818 Web: www.aquastar.com

Agua Star Europe

Eagle House, The Slough Studley, Warwickshire 880 7EN United Kingdom

Tel: +44 1527 460460 Fax: +44 1527 460461 Web: www.aquastareu.com

CATEGORY MANAGEMENT

NAMING

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BRAND STRATEGY PRODUCT DEVELOPMENT

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GUEST SPEAKING



Chapter: Innovation

Introduced the idea of frozen sushi to client.

Work for over a year on product development.

Launch a range of branded products in the US in 2006 and is the supplier of frozen sushi for President's Choice (left)

Key accounts have taken on the product line including Wal-Mart.



CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



Stages of Development:

Working backwards from finish to start....

- 1. 'Finished prototype from Asian supplier. Includes wasabi, soy sauce and ginger kit).
- 2. Raw and Cooked developed.



CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

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Stage 2

- Multiple rounds of samples
- Various combinations
- Biggest challenge is food safety and maintaining quality of frozen rice during distribution (avoid abuse)
- Pictured: various samples for R and D to review.



CATEGORY MANAGEMENT

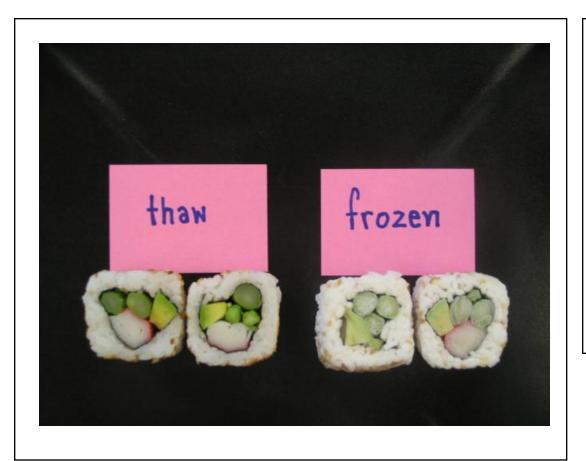
NAMING

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REGULATORY

GUEST SPEAKING



Samples:

Ensuring the conversion from frozen to thaw maintained quality – visual, texture, taste.

Ensuring moisture levels were right between the various components and the interface with the rice.



CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

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GUEST SPEAKING







CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING









CATEGORY MANAGEMENT

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CATEGORY MANAGEMENT

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REGULATORY

GUEST SPEAKING







CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

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GUEST SPEAKING



China

- Value-Added Crab Workshops
- Working with the local business people, Aqua Star partnered with multiple plants (or set them up from scratch).



CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

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GUEST SPEAKING



Aqua Star
ChinaStar Plant
Qingdao, Province



CATEGORY MANAGEMENT

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Aqua Star

Foodservice

Branded Master Cases

Dungeness Crab Meat - China



CATEGORY MANAGEMENT

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REGULATORY

GUEST SPEAKING





CATEGORY MANAGEMENT

NAMING

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING



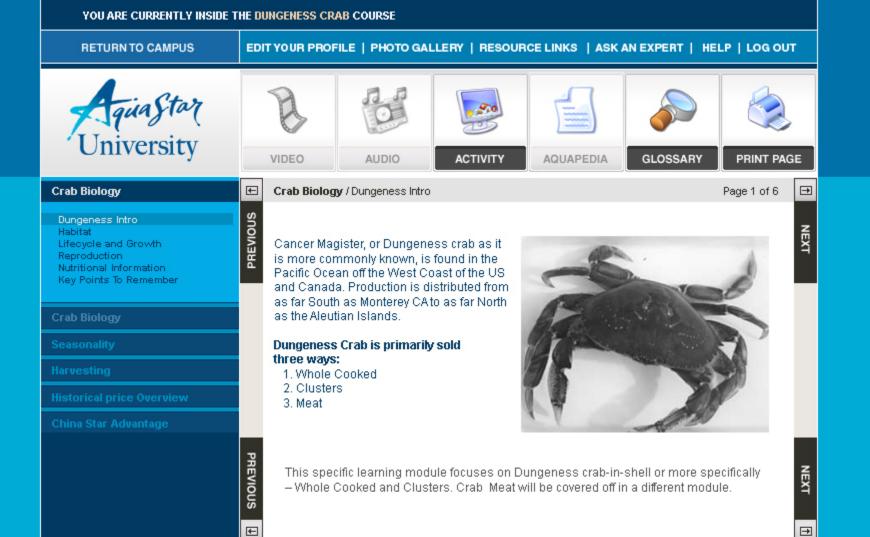
Packaging Innovation/Value-Adding

CTS presented Aqua Star an alternative/innovative packaging format for the standard frozen shrimp ring.

Client patented design.

Product in the market as of 2007





ONLINE TRAINING CENTRE

[DISCLAIMER] [PRIVACY POLICY]

CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING

From: Mike Girton [mgirton@aquastar.com]

Sent: January 29, 2007 2:12 PM **To:** toby@concepttoshelf.com

Subject: FW: Reserve

Attachments: Reserve Shrimp.pdf

It has taken for ever...but this is how first products out in new design for Reserve Line. It is being very well received and already sold a number of containers and packaging not yet printed.

A lot is starting to come together in 2007 from big push of last two years. We did not really see benefits of the "Big Toby Change" in sales in 2006 but will in 2007 as we have fabulous meetings with many customers (10) this month alone and one can see we have really got their attention and view as a different company.

Mike Girton

President and CEO Email " Authentic 'letter of reference' dated January 29, 2007

We met our goals!



CATEGORY MANAGEMENT

NAMING

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING





Chapter: Innovation

Client: Omstead Foods, May

2006 - October 2007

<u>www.omsteadfoods.com</u> www.steamease.com

Role: Director of Innovation

Responsible for the Innovation agenda for all key categories:

- · Frozen vegetables
- Frozen fruit
- Frozen appetizers



BRAND PRODUCT GUEST IDEATION/ **CATEGORY REGULATORY NAMING DESIGN STRATEGY DEVELOPMENT SPEAKING** INNOVATION **MANAGEMENT** & Demographic Concept Matrix RECIPE/ **MEGA** Super Segment **ECONOMY** LUXURY **ORGANIC** THE JUICE BAR NICHE ETHNIC **KIDS BOOMER SENIORS APPLICATIONS HEALTH** Captures multi-culturalism. Super-Premium, Convenien Packaging Friendly, Super-Healthy, Meets lealth, Portion-controlled Health & Wellness, Lifestyle, Mise-En-Place. xtremly targeted. Meets very Health, Exotic, Global, Unique Fun. Colorful, Hand-Held. Sub Segment specific ethnic needs for recipes Ailments: Bones, Energy, Super-Obvious, Blends, Convenience, Health. Packaging, Performance and side dishes. Develop product lines to emerging Stats Canada demographics. Multi-languaged i.e. English/French/Chinese. Visually Engaging, Natural, Gourmet/Luxury, Friendly various dietary needs Joints, Fiber, Memory, Joints Straights, Variety, Gourmet Variety, Fun, Youthful. Expectation: Better than the Cook/Chef, Recipe driven. Organic. Packaging (type size/ease Portion-Controlled, Heart & Stroke. leading national brand and of opening), Variety. Convenient. Educational, Impactful, Targeted, Talk to Mom's, Technical Approach, argeted, Clear, Respectful Trendy, Hip, Grunge Exotic, Authentic, The Voice Demystifying, Unconventional. Targets, Clear, Informative, Cool, Clinical, Clear Messaging Colourful, Respectful Informative, Cool, Seasonal, Convenience. Story Telling, Clear Messaging, Respectful, Informative onvenient, Single-Packs Convenience, Quality. Health. Seasonal/Holidays Convenience, Health Convenience. On-the-Go. *A technique of measuring and developing lifestyle classifications.

CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY

COMPETITION

PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING

STEAM

Definition of Steam

By first boiling water, into steam; the steam then carries heat to the food, thus cooking the food.

✓ Convenience Portion-Control

✓ Individuality

Functional

✓ Weight Control

✓ Obesity

✓ Heart and Stroke

Environment/Globalization:

V Natural

Fair Trade

SuperMoms/Dads/Caregivers



JS National Brand

Key Message:



hase One "SteamWorks"

Key Message:

Key Message:



FEATURES





✓ Double Steam

Superior Vegetable Spec #1 in overall performance • Taste • Texture





Client: Steamwave

Developed full range of Retail products based on the new technology

Responsible for:

- -developing strategy
- -bench top recipes
- -product development (with support)
- -branding, naming, packaging development

Outcome: Launched full range of products in the Canadian market (nationally – Sept 07)



CATEGORY MANAGEMENT

NAMING

DESIGN BRAND
STRATEGY

PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING

MEGA HEALTH

Definition of *Health*

Health is a state of complete physical, mental and social well-being and not merely the absence of disease or infirmity -World Health Organization

On Trend For:

Lifestyle:

✓ Convenience

Portion-Control

✓ Individuality

✓ Variety Health:

✓ Functional

✓ Daily Food Guide Pyramid

✓ Weight Control

Ailments:

✓ Obesity

Heart and Stroke

Alzheimer's

✓ Osteoporosis

✓ Bowel

Environment/Globalization:

✓ Natural

✓ Organic

☐ Sustainability
☐ Slow Food

Fair Trade

Domographic

Demographics: ☐ Baby

Kids

SuperMoms/Dads/Caregivers

✓ Boomers

✓ Seniors

Validating The Strategy





RECIPE & MULTIPLE APPLICATIONS

Definition of Recipe

Recipes may include various facts, including the history of the dish, nutritional information, dietary information, food philosophy, or anecdotes related to the recipe.

-Wikipedia

On Trend For:

Lifestyle:

✓ Convenience

Portion-Control

✓ Individuality

✓ Variety

Health:

Functional

□ Daily Food Guide Pyramid

■ Weight Control

Ailments:

☐ Obesity

☐ Heart and Stroke

☐ Alzheimer's

Osteoporosis

Bowel

Environment/Globalization:

✓ Natural

□ Organic

☐ Sustainability

☐ Slow Food

☐ Fair Trade

Demographics:

☐ Baby

☐ Kids

✓ SuperMoms/Dads/Caregivers

▼ Boomers

☐ Seniors



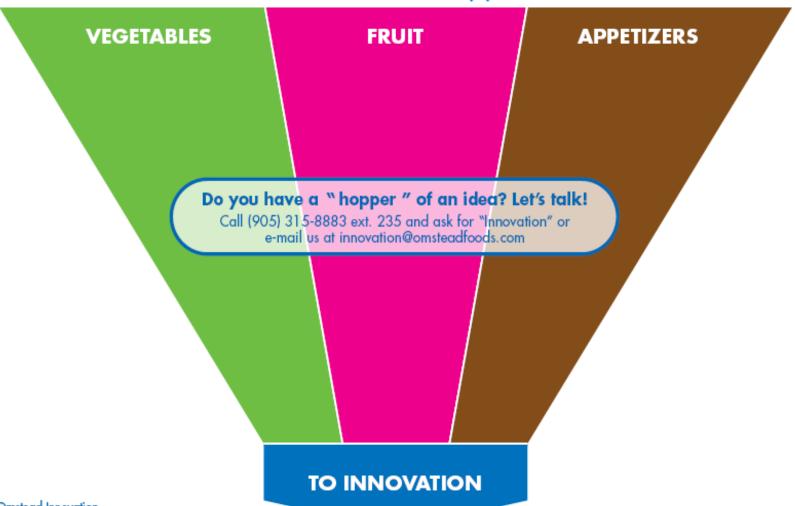




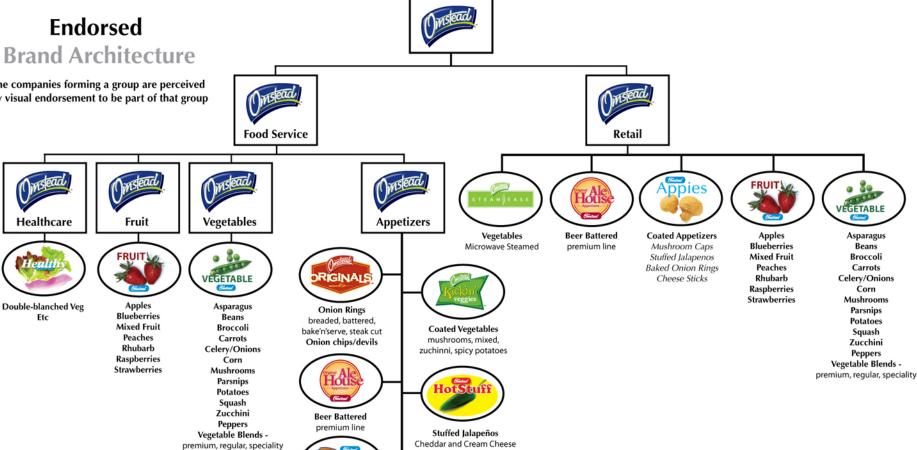


Innovation is not a department. It's our culture.

STAGE GATE ZERO (0)



The companies forming a group are perceived by visual endorsement to be part of that group



Coated Seafood Products

Fishy Fish

Cheese Sticks Cheddar, Italian mozzarella, large, gourmet

Beer Battered non-premium line

CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING













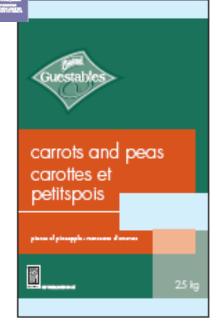








PRODUCT OF CANADA PRODUIT DU CANADA









STEAM EASE MENU

PRODUCT DEMO

RECIPES

STEAM EASE FAQ'S

NUTRITION CORNER

FRESH START CONTEST



Multi-Pack (4 x 125g)

Each Box contains <u>four</u>, <u>single serve</u> <u>portions</u> individually packaged for convenience and choice.



Family Pack (500g)

The perfect size for family meals and dinner parties.





STEAM EASE STORY

STEAM EASE MENU

PRODUCT DEMO

RECIPES

STEAM EASE FAQ'S

NUTRITION CORNER

FRESH START CONTEST











steam/ease





125g

OR



Here's a unique blend using vegetables everyone knows and loves - green beans, green peas, micronutritious combination that delivers big on taste.

HEALTH BENEFITS:

Excellent source of Folate. Good source of Vitamin C. Source of Fibre.

Nutritional Information Preparation Time





Date: March 26, 2008

To: All Omstead Employees

Re: Omstead® Steam Ease® chosen as FINALIST in 2007 Canadian Grand Prix New Product Awards

The Canadian Grand Prix Awards New Product Awards is a consumer–focused awards program organized annually by the Canadian Council of Grocery Distributors (CCGD). The CCGD is basically a trade organization made up of all of the retail customers in Canada. The awards program is designed to encourage new product development and innovation for manufacturers of all sizes to ultimately result in continued growth for the grocery industry as a whole.

We are pleased to announce that Omstead® Steam Ease® has been chosen as a FINALIST in the 2007 Canadian Grand Prix New Product Awards in the category – Fruits, vegetables & produce. Winners will be announced on May 26, 2008 at the CCGD Conference in Victoria, B.C.

Omstead® Steam Ease® was tested and evaluated by 32 jury members that consisted of consumers, food editors, media, dietitians, CCGD distributor members and other food experts. Products were evaluated on criteria such as innovation, packaging, design, labeling, pricing, taste, nutritional value and overall benefits to the consumer.

We are very proud and excited to be chosen as a finalist this year. It is a great achievement for Omstead's first national retail brand in the Canadian marketplace. With this being said, this was truly a TEAM effort. We would like to take this opportunity to thank the entire team who worked on the launch and continue to work on production and development of the brand in the marketplace. This is an accomplishment we should all be proud of.







CATEGORY MANAGEMENT

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GUEST SPEAKING







Buffalo Onion Rings,
Sour Cream & Onion Potato Wedge
And Chipotle Cheddar Cheese Bites
Launched Feb 07





What's fresh in frozen

ENGLISH / FRANÇAIS HOME WHAT'S NEW ABOUT OMSTEAD PRODUCT CATALOGUE CONTACT US

New Products

Omstead Originals Buffalo Flavoured Battered Onion Rings

Our famous rings with a tasty zip of Buffalo flavour in the batter!

- Buffalo flavour is one of the most popular profiles in cuisine today
- No transfer of flavour in oil
- 1 Kg bags are easy to store



Omstead Cheez Teezers Battered Cheddar Cheese Bites



Real medium Canadian cheddar cheese bites battered with a hint of heat. Too good to have just one bite!

- Lighter batter absorbs less oil while cooking = cost savings through more efficient use of oil
- Delivers "flavour layering" a hint of spice with natural cheese so customers enjoy unexpected, complimentary taste sensations









What's fresh in frozen

ENGLISH / FRANÇAIS HOME WHAT'S NEW ABOUT OMSTEAD PRODUCT CATALOGUE CONTACT US





Real medium Canadian cheddar cheese bites battered with a hint of heat. Too good to have just one bite!

- Lighter batter absorbs less oil while cooking = cost savings through more efficient use of oil
- Delivers "flavour layering" a hint of spice with natural cheese so customers enjoy unexpected, complimentary taste sensations

Omstead Kickin Veggies Sour Cream & Onion Flavoured Battered Potato Wedges



Popular sour cream and onion flavour lightly battered on russet potatoes. Perfect baked or fried!

- -Sour cream, onions and potatoes are a natural fit people enjoy them together all the time!
- -Prepare in whichever way you prefer (oven or deep fry)

CATEGORY MANAGEMENT

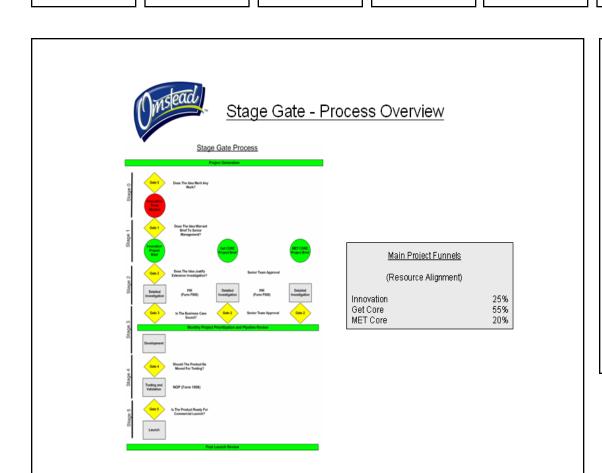
NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

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GUEST SPEAKING



Process Development & Project Management

Focus:

Commercialization Stage

- Critical Path
 - Timelines
- Briefing Process



CATEGORY MANAGEMENT

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REGULATORY

GUEST SPEAKING



Best practices around accountability within a product development process



CATEGORY MANAGEMENT

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REGULATORY

GUEST SPEAKING

From: Blair Hyslop [bhyslop@omsteadfoods.com]

Sent: Thursday, September 27, 2007 11:56 AM

To: Toby Davidson; Toby Davidson

Subject: try this

To Whom It May Concern;

At Omstead Foods we engaged the services of Toby Davidson and Concept to Shelf for a period of approximately

18 months ending in the fall of 2007.

During the time of our contract Toby served as Director of Innovation, engaging herself in all functional areas of the

organization. The resources and talent that Toby brought to our organization can only be described as a best in class example of product and packaging innovation. We often describe our organization as a "95 year old start up" which is reflective of the transformation that the organization went through during the period of Toby's tenure.

When presenting the companies credentials to potential customers, I would often hold Toby's experience and position up as an example of the quality of our people and our commitment to innovation. In my opinion Toby is likely the best product innovator in the country. Toby Davidson has an uncanny ability to connect with consumer insights and challenge conventional thinking delivers product concepts that are destined for success. Developing successful concepts is one thing,

the challenge from that point is to keep the integrity of the concept and insights through product, packaging and marketing support materials as you take the product to market, this is another key area where Toby excels.

I have no hesitation in recommending Toby Davidson and Concept to Shelf for any assignment and would welcome

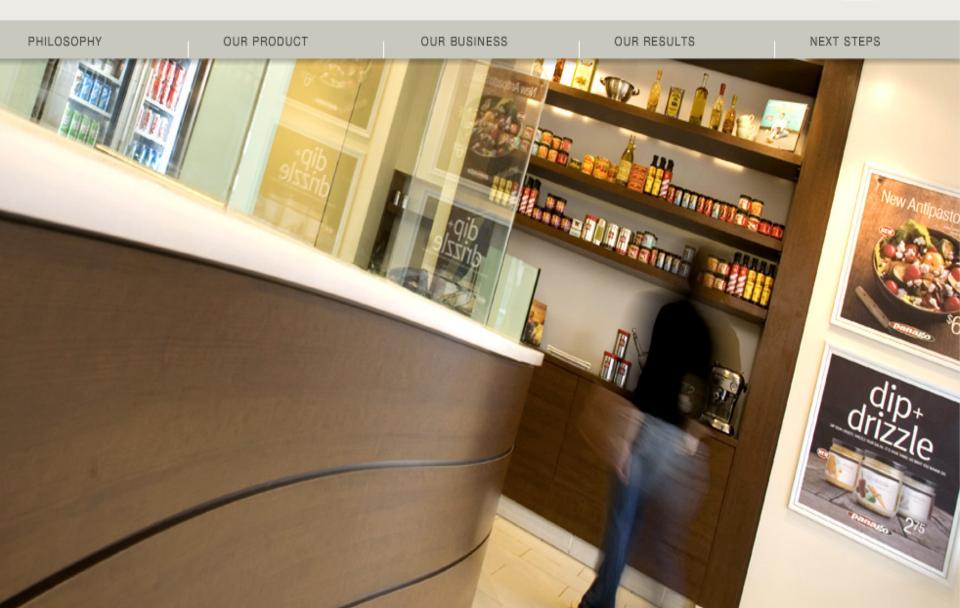
the opportunity to discuss any concerns you may have regarding her abilities.





Panago Pizza – 365 Units – Project Management Team & Regulatory Affairs





CATEGORY MANAGEMENT

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GUEST SPEAKING



CATEGORY MANAGEMENT

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GUEST SPEAKING

Logo redesign: old vs new





Treehugger® Organics, 2008

Retained by client to support all facets of the brand development process.

Brand strategy, logo design, packaging design, B to B sales collateral, corporate stationary, B to C communication



CATEGORY MANAGEMENT

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GUEST SPEAKING

Packaging concept development stage - carton









Packaging concept development stage - carton











Packaging concept development stage - single serve





New Size: Single Serve

First Organic Shelf Stable OJ in Canada

Design Concepts

Packaging concept development stage - single serve

IDEATION/ INNOVATION CATEGORY MANAGEMENT

NAMING

DESIGN

BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING







May 2008 Final Front Panel Artwork Gable Top x 2 Single Serve x 1



Certified by Quality Assurance International, our juice is available in various formats, with or without calcium added and with different levels of pulp, according to the consumer's preference.



Treehugger Organic Orange Juice Pulp Free

Nutrition Facts Valeur nutritive Per toup (250 mL)/ pour t tasse (250 mL)		
Amount % Daily Value Tensur % valeur quotidienne		
Catories / Catories 120 Fat / Lipides 0 g 0 %		
Saturated / satures 0 g + Trans / trans 0 g Cholesterol / Cholestérol 0 mg		
Sedium / Sedium 0 mg 0 % Potassium / Potassium 520 mg 15 %		
Carbohydrate / Glucides 28 g 9 % Fibre / Fibres 1 g 4 %		
Sugars / Sucres 22 g Protein / Proteines 2 g		
Vitamin A / Vitamine A 0 % Vitamin C / Vitamine C 80 %		
Calcium / Calcium 2 % Iron / Fer 0 %		
Thiamine / Thiamine 50 % Vitamin B ₀ / Vitamine B ₀ 8 % Folase / Folase 25 %		
Phosphorus / Phosphore 4 % Magnesium / Magnésium 10 %		

Ingredients: Filtered water, 100% organic concentrated orange juice.

Nutrition Facts



Treehugger Organic



Ingredients: Filtered water, Orange Juice With Calcium 100% organic concentrated orange juice, calcium lactate.



Nutrition Facts		
Valeur nutritive		
Per 1 bottle (355 mL) / pour 1 bouteille (355 mL)		
Amount	% Daily Value	
Teneur	% valeur quotidienne	
Calories / Calories 170		
Fat / Lipides 0 g	0 %	
Saturated / saturés	09 0%	
+ Trans / trans 0 g	0g	
Cholesterol / Cholestérol 0 mg		
Sodium / Sodium 50	mg 2 %	
Carbohydrate / Gluc	ides 39 g 13 %	
Fibre / Fibres 0 g	0 %	
Sugars / Sucres 32	-	
Protein / Protéines :	3 g	
Vitamin A / Vitamine /	A 0 %	
Vitamin C / Vitamine	C 160 %	
Calcium / Calcium	4 %	
Iron / Fer	0 %	

Ingredients: Filtered water, Treehugger Organic Orange Juice Pulp Free 100% organic concentrated orange juice.



Valeur nutritive Per 1 cup (250 mL) par 1 tasse (250 mL) % Daily Value Calories / Calories 90 Fat / Lipides 0 g 0 % 1.% Sodium / Sodium 5 mg Carbohydrate / Glucides 22 g Sugars / Sucres 21 g Protein / Protéines 0 g Not a significant source of saturated fat, trans fat, cholesterol, fibre, vitamin A, vitamin C, calcium or Source négligeable de lipides saturés, lipides trans, cholestérol, fibres, vitamine A, vitamine C, calcium,

Ingredients: Filtered water, organic concentrated lemon juice, organic concentrated lime juice, organic cane sugar.

> Ingredients: Filtered water, organic concentrated lemon juice, organic concentrated lime juice, organic cane sugar.



Nutrition Facts Valeur nutritive		
Amount	% Daily Value	
Teneur % v	aleur quotidienne	
Calories / Calories 140		
Fat / Lipides 0 g	0 %	
Saturated / saturés 0 g * Trans / trans 0 g	0 %	
Cholesterol / Cholestérol 0 mg		
Sodium / Sodium 55 mg	2 %	
Carbohydrate / Glucide	s 36 g 12 %	
Fibre / Fibres 0 g	0 %	
Sugars / Sucres 29 g		
Protein / Protéines 0 g		
Vitamin A / Vitamine A	0 %	
Vitamin C / Vitamine C	8 %	
Calcium / Calcium	2 %	
Iron / Fer	0 %	

Treehugger Organic Lime Lemonade

Treehugger Organic Lime Lemonade

CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

REGULATORY

GUEST SPEAKING

RIO MÁTE LOGO DESIGN - FINAL



Final Logo Design, May 2008



The Story

A more contemporary take, yet with a retro flair, the use of the boardwalk wave in different colours makes a bold statement on the shelf.

Multiple bottles shelved side by side show the wave in motion. A more monochromatic colour scheme is a calming, yet noticeable effect away from the loud, visual chaos that is spread along the display shelf. This is a more controlled, sophisticated use of colour.

Special processes, like metallic solid colours and/or spot varnishes on the wave forms will add that much more punch and tactility to the label.

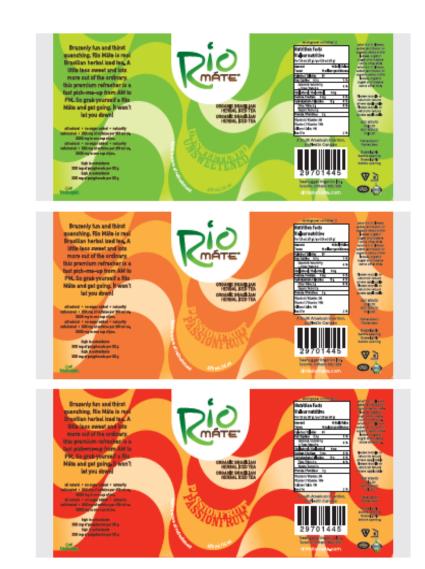
Inspired by retro Pucci designs.



suggested partone SOLID colours,



suggested alternate partone METALLIC colours,









red or orange, green: colours not final















Final design as of July 2008

phase 2: Label 1









Phase 2_Label 1

The Story

After culling all information from the focus groups, it appeared that the original wave label design resonated well, as did the postcard design, so we've used elements from both for this phase.

Taking in comments about needing a more mature colour scheme that didn't appear too juicy, we've toned down the palette; a stronger reference to Rio/Brazil was desired, so adding a strong wave in the traditional colours, topped off by a handstamp illustration was incorporated; "more complexity" was also requested, so a more layered and textured look was added.

Although colour acts as an identifier per sku, we recommend a bolder approach by adding in an image that is relative per flavour. Use of the gourd is a suggestion that we feel takes the product back to its roots, even though this product may not reflect the *truest* use of the gourd.

initial suggested colour schemes per sku: unsweetened: browns and tans

lightly sweetened: browns with possibly oranges or greens lightly sweetened with lemon: browns and yellows

bold lemon: greens and yellows

passionfruit: oranges, rusty reds and orange





Please note: all sketches are concepts only. Type design, images and placement, colours, copy and copy placement are initial suggestions and not final.







6 July 2010

D Leave a Comment

Capoeira roda at Afrofest

This coming Saturday Toronto plays host to its yearly festival Afrofest, a hugely popular

ALL CATEGORIES

NEWS

EVENTS

MUSIC & DANCE

LIFESTYLE & SPORTS

ART

CAPOEIRA

FMI 2008 - LAS VEGAS MARKETING COLLATERAL FOR INSTORE PRODUCTS











Contact us at:

5181 Everest Drive Mississauga, Ontario L4W 2R2

Tel: 905-625-6488 • Toll Free: 888-473-3629 • Toll Free Fax: 866-625-2235

info@instorecorp.com • www.instorecorp.com



Back Panel Front Panel









CATEGORY MANAGEMENT

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GUEST SPEAKING



Launched March 09

Cookin' Greens



www.cookingreens.com





Cookin Greens

Food Service About Cookin' Greens™ Our Products Store Locator Recipes & Kitchen Tips Health & Wellness

Contact





Photo & Video Gal

Media & Testimon

Try our products our demo locatio

Retailer distribution



CATEGORY MANAGEMENT

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GUEST SPEAKING

Academic Achievements 2007

1) George Brown College, Toronto, Canada

Wrote curriculum for a **new** 1 year post diploma program called: "Food Concept Management" within their Hospitality and Tourism Management Program.

Inaugural year: Sept 2007

Course curriculum approved:

Concept and Product Evolution (Semester 2)

http://www.georgebrown.ca/Marketing/FTCal/ hosp/H407.aspx

SEMESTER 1

HOST1181 Contemporary Food Business

HOST1182 Sensory Evaluation

HOST1183 Quality Assurance

HOST1184 Marketing

HOST1186 Product Development

HOST1187 Research and Development

HOST1188 Online Case Studies I

HOST1189 Online Case Studies II

HOST1190 Pricing Strategies

SEMESTER 2

HOST1185 Financial Planning

HOST1221 Merchandising and Packaging

HOST1222 Concept and Product Evolution

HOST1223 Online Case Studies III

HOST1224 Partnership Development

HOST1225 Branding and Positioning

HOST1226 Business Planning

HOST1227 Sales, Promotion and Media Training

HOST1228 Online Case Studies IV

HOST1229 Industry Simulations and Field Placement

HOST1230 Small Group Tutorial

HOST1231 Field Placement

PROGRAM CODE: H407
PROGRAM LENGTH: 1 year (2

semesters)

STARTING: January CERTIFICATION: Ontario College Graduate Certificate LOCATION: St James Campus

APPLY TO: OCAS



CATEGORY MANAGEMENT

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GUEST SPEAKING

- "Food Concept Management is an interdisciplinary program that combines the knowledge of food product development with retail /restaurant food concepts, supported by an understanding of marketing, financial planning, sensory evaluation, and research and development. The learning environment for Food Concept Management will utilize classroom learning, online case studies, group work, field trips and a one week intensive industry experience. As well, students will benefit from the access to the new Compliments Culinary Centre (Lab) for hands-on applications.
- This is a unique program offering in the college system.
 The industry has identified this as a program to meet the gap that exists between culinary arts and food science.
 The Centre for Hospitality and Tourism management at George Brown College is advantageously positioned to leverage students from our current Diploma programs to help launch this new educational opportunity.
- This program prepares students for employment in a wide variety of positions in both the food service sector and manufacturing sectors including marketing, research and development, consulting, recipe and test kitchens, and product development. Career options may vary with education and experience."

Food Concept Management

Course Description



CATEGORY MANAGEMENT

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GUEST SPEAKING

Guest Speaker Engagements 2001-2007

1) Guelph Food Technology Centre

"Designing & Marketing Food to Boomers" February 28- March 1, 2006, Guelph, Ontario

Topic: Global Retail Food Trends

http://www.gftc.ca/newslett/2006-06/global-trends.cfm

2) Women's Culinary Network

Topic: Food Trends "Think Global, Shop Local" Toronto, Canada, April 24, 2006

3) Cuisine Canada

Topic: "The Many Faces and Flavours of Canada" A conference about Canadian Food and Beverages

October 4-6, 2002, Sponsored by the University of Guelph

4) Soyfoods Canada – Annual General Meeting Sept 2001

Topic: "Soya Wanna Be Big with Consumers"

CLIENT

DATE: month/year

OBJECTIVE: fill in objective here ACCOMPLISHMENTS: fill in project accomplishments here and here

and here

OUTCOME: fill in outcome here



CATEGORY MANAGEMENT

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BRAND STRATEGY PRODUCT DEVELOPMENT

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GUEST SPEAKING

Articles/Publications

1. Vending Canada - April 06

"Trends Suggest Time to Revamp".

Page 27 Eye Appeal

"Packaging expert Toby Davidson addresses the need to revamp designs to appeal to the new buyer."

http://vending.retailfoodservice.com/Files/cvapr06.pdf

2. Meat & Seafood Merchandising

Oct 2005 (The Final Word)

"Know Your Latin Names"

3. Quick Frozen Foods – January 2005

QFFI'S Global Seafood Magazine – Baby Boomers, Health, Ethnic Trends Help Spur Frozen Seafood Innovation

CLIENT

DATE: month/year

OBJECTIVE: fill in objective here ACCOMPLISHMENTS: fill in project accomplishments here and here

and here

OUTCOME: fill in outcome here

